Current Conflict of Interest Code

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached (Appendices), designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Lake Don Pedro Community Service District (District).

Individuals holding designated positions shall file their statements of economic interests with the **District**, which will make the statements available for public inspection and reproduction. (Gov. Code Sec. 81008.) Upon receipt of the statements, the **District** shall make and retain copies and forward the originals to the **Fair Political Practices Commission**. All original statements will be retained by the **Fair Political Practices Commission**.

APPENDIX A DESIGNATED POSITIONS

Designated Employees Treasurer Secretary Consultants/New Positions (agency legal counsel and engineers serve as consultants) Categories Disclosed 1, 2, 3, 4 1, 2, 3, 4 *

*Consultants/new positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

The following positions are not covered by the code because they must file under Government Code Section 87200 and therefore, are listed for informational purposes only:

Board Members General Manager

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.

APPENDIX B

DISCLOSURE CATEGORIES

Designated positions must report financial interests in accordance with the assigned disclosure categories.

Category 1: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Category 2: Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate services (e.g. consulting, appraisal, development, construction) of the type used by the District.

Category 3: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from any source engaged in agricultural production.

Category 4: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that filed a claim, or have a claim pending, against the District during the previous two years.

Sources of the type utilized by the district include:

- Engineering and environmental consulting firms
- Transportation equipment and parts
- Water and soil testing products and services

• Services for energy pricing/demand. legal and labor relations (non-inclusive list)

This is the last page of the conflict of interest code of the Lake Don Pedro Community Services District.



CERTIFICATION OF FPPC APPROVAL

Pursuant to Government Code Section 87303, the conflict of interest code for the Lake Don Pedro Community Services District was approved on 2014. This code will become effective on <u>February</u> 9, 2014.

William J. Lenkeit Senior Counsel, Legal Division Fair Political Practices Commission

Updated Conflict of Interest Code

LAKE DON PEDRO COMMUNITY SERVICES DISTRICT Policy and Procedures Manual

POLICY TITLE: Conflict of Interest Code POLICY NUMBER: 4100 Approved:

The political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2California Code of Regulations Section 18730 that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to its duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached (Appendices). Designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Lake Don Pedro Community Service District (District).

Individuals holding designated positions shall file their statements of economic interests with the District, which will make the statements available for public inspection and reproduction. (Gov. Code Sec §81008.) Upon receipt of the statements, the District shall make and retain copies and forward the originals to the Fair Political Practices Commission. All original statements will be retained by the Fair Political Practices Commission.

APPENDIX A DESIGNATED POSITIONS

Designated Employees	Categories Disclosed
Treasurer	1,2,3,4
Secretary	1,2,3,4
Consultants /New Positions	*
(Agency legal counsel and engineers serve as consultants)	

*Consultants/new positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a designated position, "is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such determination shall include a description of the consultant's or new position's duties and, based upon the description, a statement of the extent of disclosure requirements. The General Manager determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec §81008.)

The following positions are not covered by the code because they must file under Government Code Section §87200 and therefore, are listed for informational purposes only:

Board Members General Manger

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section §87200.

LAKE DON PEDRO COMMUNITY SREVICES DISTRICT CONFLICT OF INTEREST CODE APPENDIX B DISCLOSURE CATEGORIES

Designated positions must report financial interest in accordance with the assigned disclosure categories.

Category 1: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Category 2: Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate services (e.g. consulting, appraisal, development, construction) of the type used by the District.

Category 3: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from any source engaged in agricultural production.

Category 4: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payment, from sources, that filed a claim, or have a claim pending, against the District during the previous two years.

Sources of the type utilized by the district include:

- Engineering and environmental consulting firms
- Transportation equipment and parts
- Water and soil testing products and services
- •Services for energy pricing/demand, legal and labor relations (Non-inclusive list)